

**GOBIERNO ESTATAL CONSOLIDADO**  
**Informe Analítico de la Deuda Pública y Otros Pasivos (a)**  
**Del 01 de enero al 31 de diciembre de 2019**  
**(PESOS)**

| Denominación de la Deuda Pública y Otros Pasivos              | Saldo al 31 de diciembre de 2018 | Disposiciones del Periodo | Amortizaciones del Periodo | Revaluaciones, Reclasificaciones y Otros Ajustes | Saldo Final del Periodo  | Pago de Intereses del Periodo | Pago de Comisiones y demás costos asociados durante el |
|---|----------------------------------|---------------------------|----------------------------|--|--------------------------|-------------------------------|--|
| <b>1. Deuda Pública (1=A+B)</b>                               | <b>12,001,143,674.22</b>         | <b>5,690,704,498.96</b>   | <b>3,233,567,220.48</b>    | -  | <b>14,458,280,952.70</b> | <b>1,209,692,088.40</b>       | <b>576,043,586.17</b>                                  |
| <b>A. Corto Plazo</b>   | <b>2,586,148,570.00</b>          | <b>2,000,000,000.00</b>   | <b>2,895,097,899.54</b>    | -  | <b>1,691,050,670.46</b>  | <b>191,045,859.00</b>         | -  |
| <b>a1) Instituciones de Crédito</b>                           | <b>2,586,148,570.00</b>          | <b>2,000,000,000.00</b>   | <b>2,895,097,899.54</b>    | -  | <b>1,691,050,670.46</b>  | <b>191,045,859.00</b>         | -  |
| Banorte ( antes Interacciones)                                | 1,060,648,570.00                 |                           | 1,060,648,570.00           | -  | -                        | 24,308,950.92                 |  |
| Multiva   | 226,000,000.00                   |                           | 226,000,000.00             | -  | -                        | 10,102,084.14                 |  |
| Banorte   | 169,500,000.00                   |                           | 169,500,000.00             | -  | -                        | 7,684,437.56                  |  |
| Banorte   | 64,000,000.00                    |                           | 64,000,000.00              | -  | -                        | 2,657,342.37                  |  |
| Santander   | 96,000,000.00                    |                           | 96,000,000.00              | -  | -                        | 3,946,383.03                  |  |
| Banorte   | 970,000,000.00                   |                           | 970,000,000.00             | -  | -                        | 56,456,422.60                 |  |
| Scotiabank Inverlat   |                                  | 400,000,000.00            | 308,949,329.54             |  | 91,050,670.46            | 22,732,383.35                 |  |
| Hsbc  |                                  | 350,000,000.00            | -                          |  | 350,000,000.00           | 17,990,533.76                 |  |
| Banorte   |                                  | 500,000,000.00            | -                          |  | 500,000,000.00           | 22,396,866.68                 |  |
| Banorte   |                                  | 450,000,000.00            | -                          |  | 450,000,000.00           | 18,881,598.75                 |  |
| Banorte   |                                  | 300,000,000.00            | -                          |  | 300,000,000.00           | 3,888,855.84                  |  |
| <b>a2) Títulos y Valores</b>                                  | -                                | -                         | -                          | -  | -                        | -                             | -  |
| <b>a3) Arrendamientos Financieros</b>                         | -                                | -                         | -                          | -  | -                        | -                             | -  |
| <b>B. Largo Plazo</b>   | <b>9,414,995,104.22</b>          | <b>3,690,704,498.96</b>   | <b>338,469,320.94</b>      | -  | <b>12,767,230,282.24</b> | <b>1,018,646,229.40</b>       | <b>576,043,586.17</b>                                  |
| <b>b1) Instituciones de Crédito</b>                           | <b>9,414,995,104.22</b>          | <b>3,690,704,498.96</b>   | <b>338,469,320.94</b>      | -  | <b>12,767,230,282.24</b> | <b>1,018,646,229.40</b>       | <b>576,043,586.17</b>                                  |
| Banobras  | 1,118,192,355.79                 |                           | 72,124,699.88              | -  | 1,046,067,655.91         | 85,934,524.93                 | 968,141.70   |
| Banobras Más Oaxaca   | 179,760,371.68                   | 82,015,650.03             | 16,422,031.76              | -  | 245,353,989.95           | 17,950,644.27                 | 3,714,238.96   |
| Banobras 5,000  | 4,933,009,428.77                 |                           | 120,429,423.14             | -  | 4,812,580,005.63         | 441,117,712.01                | 168,613,662.57   |
| Banobras 2,155  | 2,146,244,554.34                 |                           | 51,969,669.48              | -  | 2,094,274,884.86         | 194,194,977.17                | 74,251,582.91  |
| Banobras 4,000  | 339,182,793.64                   | 3,608,688,848.93          | 60,607,296.68              | -  | 3,887,264,345.89         | 213,603,625.09                | 244,868,182.97   |
| Santander 700   | 698,605,600.00                   |                           | 16,916,200.00              | -  | 681,689,400.00           | 65,844,745.93                 | 83,627,777.06  |
| <b>b2) Títulos y Valores</b>                                  |                                  |                           |                            |  |                          |                               |  |
| <b>b3) Arrendamientos Financieros</b>                         |                                  |                           |                            |  |                          |                               |  |
| <b>2. Otros Pasivos</b>                                       | <b>10,149,355,709.79</b>         |                           |                            |  | <b>8,173,029,394.00</b>  |                               |  |
| <b>3. Total de la Deuda Pública y Otros Pasivos (3=1+2)</b>   | <b>22,150,499,384.01</b>         | <b>5,690,704,498.96</b>   | <b>3,233,567,220.48</b>    | -  | <b>22,631,310,346.70</b> | <b>1,209,692,088.40</b>       | <b>576,043,586.17</b>                                  |
| <b>4. Deuda Contingente (informativo)</b>                     |                                  |                           |                            |  |                          |                               |  |
| <b>5. Valor de Instrumentos Bono Cupón Cero (Informativo)</b> |                                  |                           |                            |  |                          |                               |  |

**GOBIERNO ESTATAL CONSOLIDADO**  
**Informe Analítico de la Deuda Pública y Otros Pasivos (b)**  
**Del 01 de enero al 31 de diciembre de 2019**  
**(PESOS)**

| Obligaciones a corto plazo     | Monto Contratado | Plazo pactado | Tas de Interés | Comisiones y Costos Relacionados | Tasa Efectiva (%) |
|--------------------------------|------------------|---------------|----------------|----------------------------------|-------------------|
| 6.Obligaciones a Corto Plazo   |                  |               |                |                                  |                   |
| A. Crédito Multiva             | 400,000,000      | 12            | TIIE 28 + 0.72 | 1,067,200                        | 9.60              |
| B. Crédito Banorte             | 300,000,000      | 12            | TIIE 28 + 0.85 | 2,331,600                        | 10.50             |
| C. Crédito Banorte             | 100,000,000      | 12            | TIIE 28 + 0.85 | 777,200                          | 11.05             |
| D. Crédito Santander           | 150,000,000      | 12            | TIIE 28 + 0.60 | NA                               | 8.78              |
| E. Crédito Banorte             | 1,000,000,000    | 12            | TIIE 28 + 1.02 | 10,440,000                       | 11.51             |
| F. Crédito Scotiabank Inverlat | 400,000,000      | 12            | TIIE 28 + 0.39 | NA                               | 8.81              |
| G. Crédito Hsbc                | 350,000,000      | 12            | TIIE 28 + 0.45 | NA                               | 8.87              |
| H. Crédito Banorte             | 500,000,000      | 12            | TIIE 28 + 0.50 | NA                               | 8.92              |
| I. Crédito Banorte             | 450,000,000      | 12            | TIIE 28 + 0.64 | NA                               | 9.06              |
| J. Crédito Banorte             | 300,000,000      | 12            | TIIE 28 + 0.78 | NA                               | 8.21              |