**DECRETO No 785**

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**EL DESGLOSE DE LA DEUDA PUBLICA POR TIPO DE DEUDA**

**Anexo 2. Desglose de la deuda pública por tipo de deuda**

Decreto 785

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **DECRETO DE AUTORIZACIÓN** | **ACREEDOR** | **FECHA DE SUSCRIPCIÓN** | **MONTO ORIGINAL CONTRATADO** | **TASA DE INTERES** | **SOBRE TASA** | **PLAZO EN MESES** | **FECHA DE VENCIMIENTO** | **FUENTE DE** | **PAGO** | **SALDO AL 31 DE**  **OCTUBRE DE**  **2017** | **SALDO AL 31 DE DICIEMBRE**  **2017** | **AMORTIZACION PROYECTADAS 2018** | | | | **SALDO AL 31 DE DICIEMBRE**  **2018** |
| **CAPITAL**  **O PRINCIPAL** | **INTERESES** | **COBERTURAS** | **GASTOS** |
| **A. DEUDA PÚBLICA A CORTO PLAZO** | |  |  |  |  |  |  |  | | **800,000,000** | **0** | **0** | **0** | **0** | **0** | **0** |
| **CRÉDITOS SIMPLES** | |  |  |  |  |  |  |  | | **800,000,000** | **0** | **0** | **0** | **0** | **0** | **0** |
| NO APLICA | INTERACCIONES | 13-dic-17 | 2,000,000,000 | TIIE 28 | 1.5 | 12 | 12-dic-17 | NO APLICA | | 800,000,000 | - |  |  |  |  | - |
| **B. DEUDA PÚBLICA A LARGO PLAZO** | |  |  |  |  |  |  |  | | **7,121,634,357** | **7,057,785,575** | **348,993,952** | **618,763,463** | **14,806,870** | **34,859,698** | **6,709,576,803** |
| **CERTIFICADOS BURSATILES** | |  |  |  |  |  |  |  | | **2,567,419,881** | **2,535,244,531** | **148,975,311** | **227,772,249** | **0** | **32,090,730** | **2,386,557,876** |
| Nº 386, PUBLICADO POF 07ABR2011 | TENEDORES DE CERTIFICADOS BURSÁTILES  OAXACA11 | 16-dic-11 | 1,947,000,000 | TIIE 91 | 1.35 | 180 | 1-dic-26 | 11.65% PARTICIPACIONES | | 1,482,835,200 | 1,456,745,400 | 110,200,200 | 132,557,838 |  | 27,996,098 | 1,346,545,200 |
| Nº 1387 Y 1999  PUBLICADO POF 15  DIC 2012 Y 18 MAY  2013 | TENEDORES DE CERTIFICADOS BURSÁTILES OAXACA13 | 23-dic-13 | 1,200,000,000 | 9.00% |  | 179 | 5-dic-28 | 12.77% FAFEF; Y  0.77% PARTICIPACIONES | | 1,084,584,681 | 1,078,499,131 | 38,775,111 | 95,214,411 |  | 4,094,632 | 1,040,012,676 |
| **CRÉDITOS SIMPLES** |  |  |  |  |  |  |  |  | | **4,554,214,476** | **4,522,541,044** | **200,018,641** | **390,991,214** | **14,806,870** | **2,768,968** | **4,323,018,927** |
| Nº 1387 Y 1999  PUBLICADO POF 15  DIC 2012 Y 18 MAY  2013 | BANOBRAS | 18-dic-13 | 1,392,000,000 | 6.88% | 0.95 | 179 | 4-nov-28 | 12.23% FAFEF; Y  0.73% PARTICIPACIONES | | 1,194,525,502 | 1,184,105,596 | 66,409,765 | 91,196,461 |  | 929,678 | 1,118,192,356 |
| Nº 19 PUBLICADO  POF 31 DIC 2013 | BANOBRAS | 14-ago-14 | 752,805,612 | TIIE 28 /  8.14% | 0.84 | 174 | 15-jun-31 | 3.8% PARTICIPACIONES DEL FGP | | 56,149,810 | 56,149,810 |  | 14,109,782 | 3,000,000 | 257,964 | 56,149,810 |
| Nº 670 PUBLICADO  POF, 27 DIC 2014 | BANCOMER | 18-jun-15 | 1,000,000,000 | TIIE 28 | 1.08 | 240 | 30-jun-35 | 1.9% PARTICIPACIONES DEL FGP | | 990,828,766 | 986,160,195 | 29,215,395 | 88,266,744 |  | 420,886 | 956,944,800 |
| Nº 1264 PUBLICADO  POF 30 JUN 2015 | SANTANDER | 22-oct-15 | 2,400,000,000 | TIIE 28 | 0.64 | 180 | 25-nov-30 | 2.8% PARTICIPACIONES DEL FGP | | 2,312,710,399 | 2,296,125,443 | 104,393,481 | 197,418,227 | 11,806,870 | 1,160,440 | 2,191,731,962 |
| **C. OBLIGACIONES DE PAGO A LARGO PLAZO** | |  |  |  |  |  |  |  | | **3,465,055,611** | **3,465,055,611** | **-** | **293,520,711** | **-** | **888,811** | **3,465,055,611** |
| **CRÉDITOS SIMPLES** | |  |  |  |  |  |  |  | | **3,465,055,611** | **3,465,055,611** | **0** | **293,520,711** | **0** | **888,811** | **3,465,055,611** |
| Nº 385 PUBLICADO  POF 07 ABR 2011 | BANOBRAS-FONREC I | 15-jun-11 | 2,082,453,350 | 6.84% - 8.04% | 0.68 | 240 | 2-ago-31 | 4.3% PARTICIPACIONES | | 2,031,791,335 | **2,031,791,335** |  | 173,853,066 |  | 750,319 | 2,031,791,335 |
| Nº 1176 PUBLICADO  POF 02 ABR 2012 | BANOBRAS-PROFISE | 26-jul-12 | 583,918,166 | 6.91% - 7.07% | 1.14 | 240 | 5-oct-32 | 1.10% PARTICIPACIONE | | 562,951,130 | **562,951,130** |  | 47,010,988 |  |  | 562,951,130 |
| Nº 1176 PUBLICADO  POF 02 ABR 2012 | BANOBRAS-FONREC II | 10-ago-12 | 316,000,000 | 6.18% -7.85% | 0.93 | 240 | 29-nov-32 | 0.60% PARTICIPACIONES; | | 260,526,230 | **260,526,230** |  | 21,402,278 |  |  | 260,526,230 |
| Nº 1360 Y 2084 PUBLICADO POF 30NOV2012 Y  16NOV2013 | BANOBRAS-FONREC III | 28-nov-13 | 300,000,000 | 6.58% - 7.63% | 0.90 | 240 | 17-abr-34 | 0.66% PARTICIPACIONES; | | 210,927,487 | **210,927,487** |  | 17,315,453 |  |  | 210,927,487 |
| Nº 670 PUBLICADO POF, 27DIC2014 | BANOBRAS -JUSTICIA PENAL | 22-may-15 | 405,456,000 | 7.10%-7.14% | 1.08 | 240 | 22-may-35 | 0.80%  PARTICIPACIONES DEL FGP | | 398,859,429 | **398,859,429** |  | 33,938,926 |  | 138,492 | 398,859,429 |
| **GRAN TOTAL** | |  |  |  |  |  |  |  | | **11,386,689,968** | **10,522,841,186** | **348,993,952** | **912,284,174** | **14,806,870** | **35,748,509** | **10,174,632,414** |